

## LEGACY GIFT NOTIFICATION FORM

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone ( \_\_\_\_\_ ) \_\_\_\_\_ Email \_\_\_\_\_

- I/We have named Seattle Theatre Group as a beneficiary of my/our:
  - Will
  - Living Trust
  - Charitable Remainder Trust
  - Life Insurance Policy
  - Retirement Assets
  - Other \_\_\_\_\_
  
- I/We direct my/our planned gift to Seattle Theatre Group's:
  - Annual Fund, where the gift will be available for the immediate support of Seattle Theatre Group.
  - Endowment, where Seattle Theatre Group will preserve the principal of the planned gift over time and use only the income generated from the principal to support Seattle Theatre Group's programs and mission.
  
- My/Our planned gift is:
  - Unrestricted to provide maximum flexibility for Seattle Theatre Group to pursue its mission.
  - Restricted to be used for a special purpose other than support of Seattle Theatre Group's general programming such as one of our priorities: Arts Education or Preservation of our Historic Facilities; or for another purpose you are considering (please consult with STG if you are considering a restricted gift to ensure that the proposed restriction can be honored):  
\_\_\_\_\_
  
- My/Our gift's approximate dollar amount or percentage is (optional, but helps STG with planning): \_\_\_\_\_
  
- Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to Seattle Theatre Group or a letter from my/our legal or financial advisor that describes the nature and purpose of the gift (optional, but helps STG with future planning).

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## THE IDA COLE SOCIETY

- I am/We are pleased to accept affiliation to Seattle Theatre Group’s Ida Cole Society, which honors those who have included STG in their long term financial plans. The Ida Cole Society is named after our organization’s visionary founder.

Like you, Ida Cole had a long-term vision and dream for the arts to thrive in Seattle. At one time in Seattle’s history, more than 30 grand movie palaces dotted the cityscape and provided elegant getaways for the population of prospectors, lumber magnates, and laborers. Those were the days and times when every person had access to the beauty and elegance of an evening at the theatre for only twenty-five cents. But much like the time we are currently experiencing, where rapid growth and development is a steadfast reality, Seattle lost the majority of her beautifully designed grand movie palaces, many of them felled to make way for taller, more “modern” structures. Demolition of the Music Hall Theatre (*originally located at 7th Avenue and Olive*) is what set into motion a better fate for The Paramount Theatre, just a few blocks away. Ida Cole, a retired Microsoft Vice President, literally saved The Paramount Theatre from demolition by purchasing the building, establishing a not-for-profit organization to operate it, and then organizing major investment into restoring the crown jewel.

Maintaining the vision of Ida Cole, STG continues to steward The Paramount, as well as two other majestic theatres, The Moore and The Neptune. Your legacy gift honors Ida’s passion for assuring that future generations have access to the artistic imaginings of the past while also having great places to enjoy art that plays a vital role in shaping lifestyles filled with joy, inspiration, creativity, connection, and thought-provoking expression. Your gift ensures there’s artistic programming for all, fulfilling Ida’s vision of The Paramount being “the people’s theatre.” Furthermore, your gift is an investment into the next generation of artists and audiences by supporting our robust Education and Community programs.

I/We understand that membership is based upon information provided about my/our future gift to Seattle Theatre Group. \_\_\_\_\_ (Please initial)

### Please Check One:

- I/We prefer to be listed with other Ida Cole Society members in STG publications. (Allowing your name to be listed can inspire others to provide for Seattle Theatre Group with a future gift.) Please list me/us as:

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- I/We prefer to be anonymous in publications, but wish to accept the other benefits of membership.

### THE IDA COLE SOCIETY BENEFITS

- ❖ Concierge Service
- ❖ Private theatre tour for you and family members
- ❖ Invitations to special events including the annual donor party
- ❖ Recognition in Encore programs

Thank you for sharing with STG any details of your long-term financial plans that relate to STG. Information disclosed will be kept strictly confidential. This is not a legally binding document but assists STG in planning for the future.

For more information, please contact Major & Planned Gifts Director Anna Bryant at 206.315.8022 or [annab@stgpresents.org](mailto:annab@stgpresents.org).

STG MISSION: Making performances and arts education in the Pacific Northwest enriching, while keeping Seattle's historic Paramount, Moore, and Neptune Theatres healthy and vibrant.